

NEODYNAMICS AB

# SUPPLEMENTARY DOCUMENT

## Listing on Nasdaq First North Growth Market

April 2022

### **Important information about Nasdaq First North Growth Market**

Nasdaq First North Growth Market is a registered SME growth market, in accordance with the Directive on Markets in Financial Instruments (EU 2014/65) as implemented in the national legislation of Denmark, Finland and Sweden, operated by an exchange within the Nasdaq group. Issuers on Nasdaq First North Growth Market are not subject to all the same rules as issuers on a regulated main market, as defined in EU legislation (as implemented in national law). Instead, they are subject to a less extensive set of rules and regulations adjusted to small growth companies. The risk in investing in an issuer on Nasdaq First North Growth Market may therefore be higher than investing in an issuer on the main market. All issuers with shares admitted to trading on Nasdaq First North Growth Market have a Certified Adviser who monitors that the rules are followed. The respective Nasdaq exchange approves the application for admission to trading.

## **Supplementary document - listing on First North**

The Supplementary document contains information about equity and net debt, working capital statement and the ownership structure in NeoDynamics AB as it appears after the new shares, which have been issued in connection with the offer to subscribe for shares in NeoDynamics AB.

## **General company information**

NeoDynamics AB, Reg. No 559014-9117, is a Swedish limited liability company incorporated on May 11, 2015, and registered with the Swedish Companies Registration Office on May 26, 2015. The Company is based in Lidingö, Sweden. The Company's Shares are admitted to trading on Spotlight Stock Market since December 7, 2018, and is traded under the short name (ticker) NEOD. The Company has applied for its Shares to be admitted to trading on Nasdaq First North and the first day of trading is expected to be May 2, 2022.

Nasdaq has announced that the Company meets the listing requirements.

## **Key information**

Short name: NEOD

ISIN: SE0011563410

Number of shares: 120 501 184

Last trading day Spotlight Market: April 29, 2022

First trading day Nasdaq First North: May 2, 2022

*Current shareholders of the Company do not have to take any measures due to the listing change.*

## **Financial calendar**

Annual Report April 27, 2022

Interim Report Jan-Mar 2022 May 12, 2022

Half-year Report Jan-Jun 2022 Aug 18, 2022

Interim Report Jan-Sep 2022 Nov 17, 2022

Annual General Meeting 2022 May 24, 2022

## **Certified adviser**

The Company's certified adviser is Redeye AB, Mäster Samuelsgatan 42, 103 87 Stockholm. The certified advisor does not hold any shares in the Company.

## Equity and net debt

The Company's indebtedness as of January 31, 2022, adjusted for the rights issue. The share capital increased by SEK 6,025,059.20 through a new issue of 60,250,592 new shares. The rights issue provides NeoDynamics with SEK 69,288,181 before deduction of issue costs.

Amounts in SEK thousands

31 Jan 2022

<b>Current debt</b>	
Guaranteed	-
Secured	-
Unguaranteed/Unsecured	7 912
<b>Total current debt</b>	<b>7 912</b>
<b>Non-current debt</b>	
Guaranteed	-
Secured	-
Unguaranteed/Unsecured	327
<b>Total Non-current debt</b>	<b>327</b>
<b>Equity</b>	
Share capital	12 050
Reserve fund	312 584
Other reserves	-226 766
<b>Total equity</b>	<b>97 868</b>

Amounts in SEK thousands

31 Jan 2022

(A) Cash and Cash equivalents	87 672
(B) Trading securities	-
<b>(C) Liquidity (A) + (B)</b>	<b>87 672</b>
(E) Current financial receivables	7 558
(F) Current bank debt	-
(G) Current portion of long term debt	-
(H) Other current financial debt	7 912
<b>(I) Other current financial debt (F) + (G) + (H)</b>	<b>7 912</b>
<b>(J) Net current financial indebtedness (I) - (E) - (C)</b>	<b>-87 318</b>
(K) Non-current bank loans	-
(L) Bonds issued	-
(M) Other non-current financial debt	327
<b>(N) Non-current financial indebtedness (K) + (L) + (M)</b>	<b>327</b>
<b>(P) Net financial indebtedness (J) + (N)</b>	<b>-87 645</b>

## Ownership structure

The table below set forth the ownership structure of NeoDynamics after the rights issue as per April 28<sup>th</sup> 2022.

Shareholder	Number of shares	Share of capital/votes
Huasheng Fang	13 631 896	11,31%
Johan Thorell	11 921 816	9,89%
Boai NKY Medical Holdings Ltd	9,845,088	8,17%
Dariush Hosseinian	7,723,332	6,41%
Mourad Lahdo	4,655,478	3,86%
Other shareholders	72 723 574	60,35%
<b>Total</b>	<b>120 501 184</b>	<b>100,00 %</b>

## Development of the share capital

The table below summaries the historic developments of the share capital and shares in the Company since the Company was established in 2015.

Year	Event	Increase in shares	Total no. of shares after the transaction	Increase in share capital (SEK)	Total share capital after the transaction (SEK)	Subscription price (SEK)	Nominal value (SEK)
2015	Incorporation	500	500	50,000	50,000	100	100.00
2015	Rights issue	3,000	3,500	300,000	350,000	6,000	100.00
2016	Rights issue	1,000	4,500	100,000	450,000	3,000	100.00
2016	Rights issue	1,688	6,188	168,800	618,800	10,677	100.00
2016	Exchange of convertibles	422	6,610	42,200	661,000	10,677	100.00
2017	Rights issue	298	6,908	29,800	690,800	10,677	100.00
2018	Rights issue	66,000	756,800	66,000	756,800	72.73	1.00
2018	Exchange of convertibles	157,552	914,352	157,552	914,352	72.73	1.00
2018	Rights issue	6,160,000	15,303,520	616,000	1,530,352	8.20	0.10
2020	Rights issue	15,303,520	30,607,040	1,530,352	3,060,704	3.00	0.10
2020	Rights issue	24,243,641	54,850,681	2,424,364	5,485,068	3.71	0.10
2020	Exchange of convertibles	2,838,572	57,689,253	283,857	5,768,925	2.54	0.10
2020	Rights issue	1,627,857	59,317,110	162,785	5,931,710	3.00	0.10
2020	Rights issue	933,482	60,250,592	93,348	6,025,058	3.00	0.10
2022	Rights issue*	60,250,592	120,501,184	6,025,059	12,050,117	1.15	0.10

\*Work with registration in progress

## Working capital statement

It is the Board of Directors assessment that the existing working capital as per the date of the Supplementary document is sufficient to meet the Company's working capital needs for the coming twelve-month period.